

## Email Communication for Workshop on Financial Modelling during 2018 – 19

11/022020

St Francis Institute of Management & Research Mail - CMC : Financial modeling Training Details



SFIMAR Placements <placements@sfimar.org>

### CMC : Financial modeling Training Details

SFIMAR Placements <placements@sfimar.org> 29 October 2018 at 18:37  
To: Chitra Salian <chitra.salian@gmail.com>, yash Doshi <DYASH100@gmail.com>, jinu joseph 1994 j@gmail.com, Daniel Prem Kumar <kuppaladanieljs@gmail.com>, Malika Mishra PG 19 <malika2708@gmail.com>, Miral Lad <miralad1895@gmail.com>, Mitesh Gohil <miteshgohil27@gmail.com>, Mayur Jhewar <mjhewar3@gmail.com>, nandan yadav 1129@gmail.com, Nikhil Tanna <ndtanna10@gmail.com>, pragya pandey <pragya pandey022@gmail.com>, Rushikesh Naik <rushikeshnaik2@gmail.com>, Aishwarya Soni <soniaishwarya788@gmail.com>, Shubhankar Thakur Pgdm <thakund@outlook.com>, Aditya Bane Fin 19 <bane.aditya@gmail.com>, Ashna Nambiar <ashnanambiar18@gmail.com>, bansri patel <bansripatel456@gmail.com>, ela narvekar <narvekarela@gmail.com>, Harshit Shetty <harshitshetty93@gmail.com>, Jimi Rakesh Shah <prhsh1995@gmail.com>, JYOTI GUPTA <jyoti1807@gmail.com>, Manthan Valand <manthanvaland@gmail.com>, simon quinny /EzZ <simonquinny@gmail.com>, Vaibhavi Dhanawde <vaibhavidhanawde16@gmail.com>, yash rakholiya <betu.rakholiya123@gmail.com>

Dear Students,

With reference to your Training Schedule, CMC has arranged the Financial Modelling sessions on 1 & 2nd Nov 2018 - 9.30 am to 12.30 pm

This is a certificate course to give you hands on experience and will help you in selection process of various companies, hence you are required to take down notes for future reference.

The trainer is Mr. Abhishek Salecha, Co Founder at ForeVision

After mapping PGDM & Forevision syllabus, for PGDM Finance students the module 3, 4 and 6 & if time permits the module 2 from the attached syllabus is recommended by Prof. Pushkar Parulekar.

**It is mandatory for all finance students to attend the Financial Modelling Session.**

Thanks & Regards,  
Navika Pednekar  
Assistant Manager  
Corporate Relations & Placements  
Direct : 022 28902202, Mobile : 09869325462

St. Francis Institute of Management & Research  
"A" Grade by NAAC & ISO 9001-2015 Certified Institute  
Mt. Painsur, S.V. P. Road, Borivli (W), Mumbai-400 103  
Direct : 022 28902202

**THINK BEFORE YOU PRINT:** Please consider the environment before printing this mail.

**8. Training Topic: Financial Modelling Workshop- Skill enhancement in understanding various financial models.**

**Objective – To Train students on financial modelling core concepts and their application in the actual job.**

**Summary:** This is an essential topic in finance and was a part of the syllabus in MMS. Nevertheless, during the revision of the syllabus, this topic was removed. Since it is a very relevant topic and asked by most financial companies doing campus placement, we decided to cover this module with a professional Trainer. He conducted a 20 hours course and covered essential topics, e.g., Budgeting and forecasting (planning for the years ahead), Capital allocation, Valuing a business and Financial statement analysis /ratio analysis.

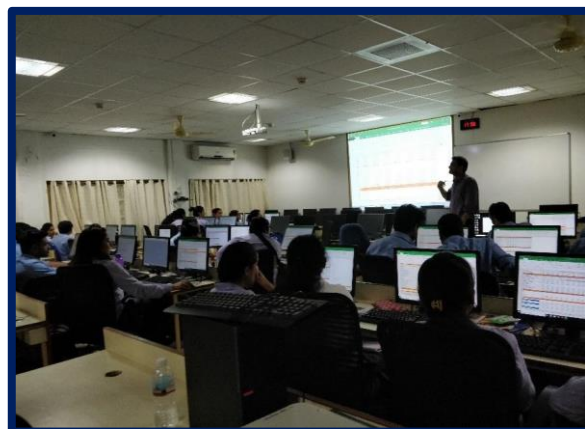
**Date of the activity:** 8th, 9th, 10th, 11th, 12th, 13th, 17th October 2018 and 1st, 2nd and 14th November 2018

**Name & Designation of Speaker:** Mr. Abhisek Salecha Co-Founder - ForeVision

**Number of students enrolled:** 92

**Outcomes –** Learnt the formulas and technical functions of FM, Its Application in Industry cases.

**Photos:**



**Workshop on Financial Modelling conducted by Mr. Abhisek Salecha 8th, 9th, 10th, 11th, 12th, 13th, 17th October 2018 and 1st, second and 14th November 2018**



## Certificate of Training

*This is to certify that*

*Mr/Ms* MIHIR ROHIT DOSHI

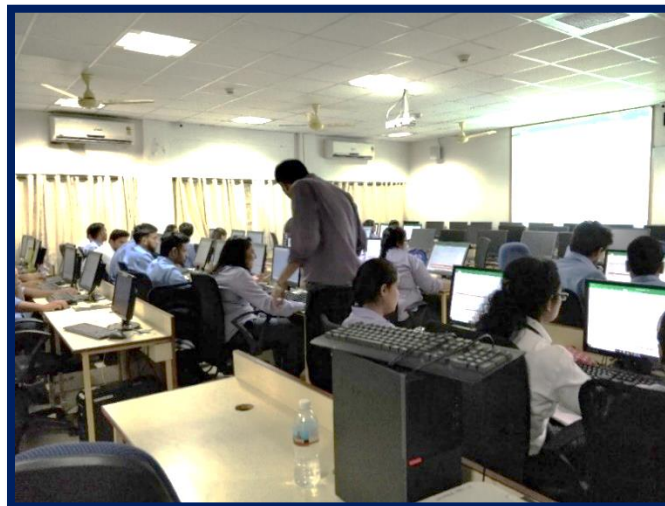
*has successfully completed a* 20 *hours*  
*training on* EQUITY RESEARCH & FINANCIAL MODELING

*held at* MUMBAI *on* 17/10/2018

  
*Punit Saraf*  
Director

**Certificate of Training on Equity Research and Financial Modelling**

**Photos of the Workshop attended by Students in October 2018**





**MEMORANDUM OF  
UNDERSTANDING(MOU)**

**BETWEEN**

**St. Francis Institute of Management &  
Research**

"A" Grade by NAAC & ISO 9001-2015 Certified Institute

**&**

**ForeVision**

## MEMORANDUM OF UNDERSTANDING

This **Memorandum of Understanding** (hereinafter called as the 'MOU') is entered into on this the 15<sup>th</sup> day of – May – Two Thousand Eighteen (15/05/2018).

To,

**ForeVision**

We are pleased to get into an association with your esteemed organisation as our Training and Placement partner.

### **Purpose:**

1. To give a holistic development to students on Personality/ Softskills /Technical Skills by training our students as per industry requirement identified by the Institute.
2. To assist institute by sharing job leads received from your clients for Final Placement & Summer Internships

### **Internships and Placement of Students: Terms and Conditions**

1. The company name, package, profile and job location will be communicated to the Institute and it will be kept confidential by the Institute till the consultancy notify for its disclosure.
2. The consultancy will not be approaching to the students directly, whose CVs are shared by the Institute for the current year placement till 30<sup>th</sup> June.
3. In case any student approaches you directly or indirectly for any job related issues, the consultancy will inform the concerned person of the Institute by an e-mail, giving student details.
4. The information about scheduling any selection process will be informed to the Institute well in advance and if possible can be consulted before fixing a date with the company.
5. Both Parties to obtain all internal approvals, consents, permissions, and licenses of whatsoever nature required for offering the Programs on the terms specified herein.
6. There shall be no monetary transactions from either side.

**You will be sharing the job profiles for the following fields of specialization. (Please Tickmark)**

<b>Marketing</b>	<input type="checkbox"/>	<b>Finance</b>	<input type="checkbox"/>	<b>Human Resources</b>	<input type="checkbox"/>
<b>Information Technology</b>	<input type="checkbox"/>	<b>Operations</b>	<input type="checkbox"/>	<b>Not Applicable</b>	<input checked="" type="checkbox"/>

### **Training Students : Terms and Conditions**

1. The consultancy will not be approaching students directly for any monetary benefits.
2. Training should be conducted based on Skill requirement identified by the institute.
3. Both Parties to obtain all internal approvals, consents, permissions, and licenses of whatsoever nature required for offering the Programs on the terms specified herein.
4. Training remunerations if applicable, will be as per the Institutes policy or with mutual consent with due approvals of institute's management.

**You will be imparting Training to the students in the following areas. (Please Tickmark)**

<b>Soft Skills</b>	<input type="checkbox"/>	<b>Technical</b>	<input checked="" type="checkbox"/>
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**Other :** \_\_\_\_\_

**Validity:**

**This Agreement will be valid until it is expressly terminated by either Party on mutually agreed terms, by way of communication, correspondence etc.**


Both Parties may terminate this MOU upon 30 calendar days' notice in writing. In the event of Termination, both parties have to discharge their obligations.

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*I have gone through all the terms and conditions and have understood all the implications thereof. I agree to the above terms and conditions and in token of my acceptances I hereby affix my signature & Stamp to this document.*

**AGREED:**

For  
**St. Francis Institute of Management & Research**

For  
**ForeVision**

  
Sangeeta Varma  
Manager Corporate Relation & Placement  
St. Francis Institute of Management & Research  
Mt. Painsur, S. V. P. Road, Borivali (West),  
Mumbai - 400 103 - Tel : 022 28917089

FOR FOREVISION



DIRECTOR

**Authorized Signatory & Stamp of Institute**

**Name :** Ms. Sangeeta Varma

**Designation:** Manager Corporate Relations  
& Placement

**Authorized Signatory & Stamp of Company**

**Name :** Mr. Abhisek Salecha

**Designation:** Co-Founder - ForeVision

St. Francis Institute of Management & Research	<b>Name of Industry :</b> ForeVision
<b>Address:</b> Mt. Painsur, S,V. P. Road, Borivali (W), Mumbai-400 103	<b>Address:</b> B Wing, 3rd Floor, Vasudev Chambers, Old Nagardas Road, Andheri East,Mumbai 400069
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